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7 Attorneys for Receiver
THOMAS A. SEAMAN

8
9 **UNITED STATES DISTRICT COURT**
10 **NORTHERN DISTRICT OF CALIFORNIA**
11 **SAN JOSE DIVISION**

12 SECURITIES AND EXCHANGE
COMMISSION,

13 Plaintiff,

14 v.

15 SMALL BUSINESS CAPITAL CORP.;
MARK FEATHERS; INVESTORS PRIME
16 FUND, LLC; and SBC PORTFOLIO FUND,
LLC,

17 Defendants.
18

Case No. CV12-3237

**DECLARATION OF THOMAS A. SEAMAN
IN SUPPORT OF MOTION TO APPROVE
OMNIBUS AND SPECIFIC CLAIM
OBJECTIONS**

Date: April 25, 2013
Time: 9:00 a.m.
Ctrm: 4 - 5th Floor
Judge: Hon. Edward J. Davila

1 I, Thomas A. Seaman, declare as follows:

2 1. I am the Court-appointed receiver for Small Business Capital Corp. ("SB Capital"),
3 Investors Prime Fund, LLC ("IPF"), and SBC Portfolio Fund, LLC ("SPF"), and their subsidiaries
4 and affiliates ("Receivership Entities"). I have personal knowledge of the facts stated herein, and
5 if called upon to do so, I could and would personally and competently testify to them. I make this
6 declaration in support of the Motion to Approve Omnibus and Specific Claim Objections.

7 2. My staff and I have carefully reviewed all claim forms and supporting
8 documentation submitted by the individuals and entities who invested in the Receivership Entities
9 ("Investors") and those submitted by non-investor claimants ("Non-Investor Claimants"). We
10 have reconciled and verified the claim information using the books and records of the
11 Receivership Entities.

12 3. The claim information form mailed to each Investor stated the amount of all money
13 the Investor paid to the Receivership Entities and all money distributed to that Investor by the
14 Receivership Entities either in the form of interest or return of principal. To the extent any
15 Investor claimed additional amounts for accrued but unpaid interest, consequential damages,
16 attorneys' fees, or other indirect or attenuated amounts, I object to all such amounts and request
17 those amounts be disallowed. Similarly, I object to all amounts included in the claims of Non-
18 Investor Claimants other than the principal debt owed and request all consequential damages,
19 interest, attorney fees, punitive damages, and other additional amounts be disallowed. The
20 proposed claim amounts are detailed in Exhibit "A" (Investors) and Exhibit "B" (Non-Investor
21 Claimants), attached hereto.

22 4. The U.S. Small Business Administration ("SBA") filed a claim for \$24,181,665.40
23 ("SBA Claim"). I am presently negotiating with the SBA concerning the SBA Claim and will
24 report to the Court prior to the hearing as to the results of these negotiations.

25 5. This Motion is made solely to define the universe of the claims that will be the
26 subject of my proposed distribution plan. Allowance of a claim does not assure payment or any
27 particular treatment under the plan.

28

1 6. I received approximately 469 claim forms from Investors and 19 claim forms from
2 Non-Investor Claimants. Certain Investors did not submit claim forms. The Receivership Entities'
3 books and records reflect that 32 of these Investors that did not timely submit a claim form
4 sustained a net loss from their investments. Therefore, these Investors have outstanding claims
5 and have been included in Exhibit A.

6 7. Based upon my accounting work and investigation of the Receivership Entities, I
7 believe there will likely be insufficient funds available in the receivership estate to repay 100% of
8 Investors' cash contributions. Accordingly, and as stated above, in establishing the claim amount
9 for each Investor, I propose that claims for amounts in excess of cash contributions be disallowed.
10 These excess amounts include interest, lost opportunity, and attorneys' fees. Similarly, I propose
11 that analogous amounts claimed by Non-Investor Claimants be disallowed.

12 8. Attached hereto as Exhibit "B" is a spreadsheet reflecting the Non-Investor claims
13 and my recommended allowance for each claim based on my analysis of the facts. Attached
14 hereto as Exhibit "C" is a true and correct copy of the schedule of loans in which California
15 Business Bank ("CBB") is a participant, which is referenced in the specific objection to CBB's
16 claim.

17 9. After reviewing the claim forms submitted and reconciling the information to the
18 Receivership Entities' records, I request Court approval of the amounts reflected in Exhibit "A"
19 (Investors) and Exhibit "B" (Non-Investor Claimants), attached hereto.

20 I declare under penalty of perjury that the foregoing is true and correct.

21 Executed on November 15, at Irvine, California.

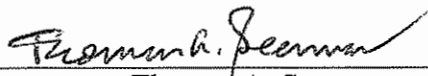
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24 _____
25 Thomas A. Seaman
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EXHIBIT A

Small Business Capital Receivership Investor Claims

Partner Name	Contributions	Net Distributions Received (1)	Net (Gain)/Loss	Percent Recovered
1985 Massung Living Trust	70,000.00	45,255.25	24,744.75	65%
1996 Sulman Family Trust	50,000.00	1,629.67	48,370.33	3%
2011 Steven E. Corcoran Trust	125,000.00	782.30	124,217.70	1%
Abramson Family RevocableTrust	250,000.00	14,159.35	235,840.65	6%
Actgent, Inc.	50,000.00	50,000.00	-	100%
Akhila Gantayat	25,000.00	1,510.39	23,489.61	6%
Alexander J. or Nancy J. Traficanti TTEES, Traficanti Trust u/a dtd 5/8/92	25,000.00	155.71	24,844.29	1%
Ali Tabatabaian	50,000.00	1,490.55	48,509.45	3%
Allan Leibof	75,000.00	820.80	74,179.20	1%
Allen Barbieri	115,000.00	26,479.51	88,520.49	23%
Amir H. Sohrabi and Louise F. Sohrabi Trust	150,000.00	4,597.18	145,402.82	3%
Amrodi Trust	75,000.00	13,603.37	61,396.63	18%
Amy Jo Fillin	140,000.00	163,819.53	(23,819.53)	117%
An Nian Zhang	90,000.00	621.13	89,378.87	1%
Ana Lucia Davidson	50,471.91	11,661.46	38,810.45	23%
Anders Bjorkman and Bo Jiang	65,000.00	500.26	64,499.74	1%
Andre Luthard	186,000.00	3,905.68	182,094.32	2%
Andrew Kin Lui	100,000.00	8,770.97	91,229.03	9%
Angelina Marie Landi	2,000.00	12.61	1,987.39	1%
Angie J. Smith	25,000.00	228.86	24,771.14	1%
Anthony Gee	65,000.00	296.10	64,703.90	0%
Anthony Lok	100,000.00	113,481.12	(13,481.12)	113%
Antonio G. Palumbo	141,000.00	1,499.73	139,500.27	1%
Asesbes Family Trust	50,000.00	55,448.98	(5,448.98)	111%
Ashok & Nisha Kapoor	200,000.00	1,623.73	198,376.27	1%
Aure C. Silva and Hyung S. Ham	25,000.00	511.74	24,488.26	2%
Barbara Bushee	25,000.00	2,523.95	22,476.05	10%
Barbara Kuang	50,000.00	378.88	49,621.12	1%
Barbara M. Van Thillo	11,195.39	71.04	11,124.35	1%
Baugh Trust	25,000.00	26,258.43	(1,258.43)	105%
Becky H. McVittie	68,846.48	34,626.64	34,219.84	50%
Beetlestone Family Trust	106,000.00	20,758.98	85,241.02	20%
Bernard & Helen Rubin Trust	155,000.00	29,036.83	125,963.17	19%
BIA Financial Group	25,000.00	28,447.57	(3,447.57)	114%
Bonnie Benson	200,500.00	61,567.88	138,932.12	31%
Boyar Naito	260,000.00	47,062.58	212,937.42	18%
Bradfield Family Trust	300,000.00	130,406.97	169,593.03	43%
Brenda Joynson	25,000.00	26,214.08	(1,214.08)	105%
Bronco Enterprises, Inc EPSP&T	50,000.00	317.03	49,682.97	1%
Brown or Rosalia Taylor	25,000.00	164.17	24,835.83	1%
Candy R. Neal & Anna V. Cowles	95,000.00	104,504.74	(9,504.74)	110%
Carl A. Wolfe	25,000.00	161.30	24,838.70	1%
Carol Staley	125,000.00	810.88	124,189.12	1%
Carrie Chin	27,913.95	28,466.74	(552.79)	102%
Charlene A. Cordon, Trustee of The Charlene A. Cordon Trust	350,000.00	266,858.76	83,141.24	76%
Charles Poulter	25,000.00	4,597.44	20,402.56	18%
Charlotte Wu	80,000.00	1,147.52	78,852.48	1%

Small Business Capital Receivership Investor Claims

Partner Name	Contributions	Net Distributions Received (1)	Net (Gain)/Loss	Percent Recovered
Chaudy Sotoudeh	5,800.00	41.60	5,758.40	1%
Chris Doyle	118,832.68	50,421.48	68,411.20	42%
Chris T. Mabanta	150,000.00	13,041.95	136,958.05	9%
Christiana G. Schanda	82,000.00	605.87	81,394.13	1%
Christopher Alonge	175,000.00	5,251.68	169,748.32	3%
Conrad G. Bergman	60,000.00	3,954.97	56,045.03	7%
Cramer Revocable Trust	148,232.80	171,007.17	(22,774.37)	115%
Creswell A. Morris	25,000.00	25,029.81	(29.81)	100%
Dan D. Barron & Patricia M. Barron, JTWROS	50,000.00	258.36	49,741.64	1%
Dan L. Silva	60,000.00	430.60	59,569.40	1%
Daniel & Katherine Lau	150,000.00	3,885.80	146,114.20	3%
David and Denice Kesterson	255,000.00	91,731.95	163,268.05	36%
David R. & Beverly S. Linders	54,690.93	423.15	54,267.78	1%
David R. Hernandez	172,274.00	164,682.18	7,591.82	96%
Dennis Banks & Richard J. Foglia	50,000.00	55,540.34	(5,540.34)	111%
Dennis Goldwater/Susan Goldwater	30,000.00	34,146.77	(4,146.77)	114%
Dhalla, Mohamed G., CPA, Prof. Corp. Def. Benefit Pension Plan	50,000.00	1,381.24	48,618.76	3%
Diane Wright	30,000.00	30,628.22	(628.22)	102%
Don L. Marchman	1,710,737.71	130,011.26	1,580,726.45	8%
Don R Castleman Accountancy Corp Defined Benefit Plan	50,000.00	675.72	49,324.28	1%
Donald & Marguerite Klais Living Trust	250,000.00	-	250,000.00	0%
Donald J. Scherl Revocable Trust	100,000.00	117,503.41	(17,503.41)	118%
Donna B. Pattillo	50,000.00	-	50,000.00	0%
Donna Fang Lui	150,000.00	59,830.94	90,169.06	40%
Doris T. Moore	100,000.00	314.03	99,685.97	0%
Dorothy Lubliner Living Trust	125,000.00	143,922.10	(18,922.10)	115%
Edward & Mariam Bell	75,000.00	4,800.85	70,199.15	6%
Edward Minasian	180,000.00	1,294.83	178,705.17	1%
Edward T. Minasian	85,000.00	637.34	84,362.66	1%
Edwin A. Laurence Trust	100,008.00	5,362.03	94,645.97	5%
Elgie L. & Arlene E. Armour, TTEES Armour Family Trust	25,000.00	164.63	24,835.37	1%
Elisabeth H. McClintock and/or F. Michael Woods	75,000.00	472.06	74,527.94	1%
Elizabeth and Jeffrey Cullamco	25,000.00	25,564.02	(564.02)	102%
Elizabeth M. Cehovec	100,000.00	16,446.41	83,553.59	16%
Elliot C. Mercer	100,223.82	633.02	99,590.80	1%
Elsie M. Napoli	112,000.00	10,243.75	101,756.25	9%
Equity Trust Company FBO Manuel Y Ochoa IRA	100,000.00	620.63	99,379.37	1%
Equity Trust Company, Cust FBO Dennis Banks	150,000.00	166,750.75	(16,750.75)	111%
Estate of Joel W. Goodman	25,000.00	170.20	24,829.80	1%
Estate of John R. Wilkinson	48,149.40	54,863.34	(6,713.94)	114%
Eva Bansner Exemption Trust, Horst G. Bansner	75,000.00	598.24	74,401.76	1%
Fadia Damon	307,000.00	56,022.42	250,977.58	18%
Fadia Damon, Custodian for Bradley Damon	45,000.00	12,259.55	32,740.45	27%
Fadia Damon, Custodian for Sahara Damon	45,000.00	12,259.55	32,740.45	27%
Fanny Fung-Yi Pan	55,000.00	15,303.79	39,696.21	28%
Farideh and Farzaneh Kashef	61,000.00	65,459.88	(4,459.88)	107%
Farnam Johnson Corp.	25,000.00	155.06	24,844.94	1%

Small Business Capital Receivership Investor Claims

Partner Name	Contributions	Net Distributions Received (1)	Net (Gain)/Loss	Percent Recovered
Felix Charitable Remainder Unitrust	40,000.00	9,060.57	30,939.43	23%
First West Capital Corp of Nevada	800,000.00	58,143.70	741,856.30	7%
Floyd J. and Annetta J. Purdy	55,500.00	385.75	55,114.25	1%
Frances and Augustine Sheng	175,000.00	17,131.60	157,868.40	10%
Frank E. Allen	917,000.00	270,293.82	646,706.18	29%
Frank J. Napoli	175,000.00	60,996.00	114,004.00	35%
Fred and Dorathy Schwehr	35,000.00	260.67	34,739.33	1%
Freda Goldstein Trustee of the Goldstein Family Trust	125,000.00	913.24	124,086.76	1%
Frederick V. Schwalbach	25,000.00	154.88	24,845.12	1%
Fredrick & Sandra Runnerstrum Living Trust	25,000.00	988.72	24,011.28	4%
Fusimalohi Kefu	25,000.00	26,152.25	(1,152.25)	105%
Gaby Neely	25,000.00	25,791.10	(791.10)	103%
Gary J. Heil	25,000.00	165.42	24,834.58	1%
Geng Geng Wang	25,000.00	1,028.04	23,971.96	4%
Gerald K. Schofield	25,000.00	2,823.44	22,176.56	11%
Gerald O. Chapman	50,000.00	-	50,000.00	0%
Gilbert L. Varnell	299,981.90	663.17	299,318.73	0%
Gladys D. McDowell	75,000.00	6,762.63	68,237.37	9%
Glenda Beratlis	25,000.00	2,459.36	22,540.64	10%
Grace W. Franks	25,000.00	1,619.70	23,380.30	6%
Gracella Lenhart	30,000.00	188.58	29,811.42	1%
Great America Living Trust	25,000.00	216.56	24,783.44	1%
Gregory & Ann Fisher	65,000.00	6,265.77	58,734.23	10%
Guido E. Van Thillo	20,476.97	129.94	20,347.03	1%
Gulab & Nimmi Gidwani	50,000.00	1,598.53	48,401.47	3%
Gwen L. Turner TTEE Turner Trust	25,000.00	155.90	24,844.10	0.62%
Hanqiu Song and Jifeng Mao	50,000.00	264.25	49,735.75	1%
Hanson Family Trust dtd 1992	250,000.00	30,928.13	219,071.87	12%
Hantao & Sylvia Yang Family Trust	50,000.00	-	50,000.00	0%
Helen H. Sih	1,350.00	-	1,350.00	0%
Hellier Living Trust	50,000.00	8,399.59	41,600.41	17%
Helmut Vogler	25,000.00	26,909.58	(1,909.58)	108%
Henry S. Teng	160,000.00	3,737.76	156,262.24	2%
Herbert Hoglan	190,435.28	120,549.87	69,885.41	63%
Hossein Shadzi	25,000.00	28,765.52	(3,765.52)	115%
Howard Gottlieb	50,000.00	380.52	49,619.48	1%
Hsin-Shen Tai	110,000.00	1,601.01	108,398.99	1%
Hsiu Feng and Jimmy Yi-Fu Wang	500,000.00	20,505.55	479,494.45	4%
Huazhen Deng	140,000.00	109,982.92	30,017.08	79%
Hung Chih Liao and Lily Huang	50,000.00	794.96	49,205.04	2%
Hutchinson Trust	75,000.00	75,000.00	-	100%
Indian Muslim Relief & Charities	1,250,000.00	629,919.63	620,080.37	50%
Ingle & Kay Paik JTWR0S	225,000.00	476.20	224,523.80	0%
IRA Services FBO Anair, April	25,718.77	26,184.22	(465.45)	102%
IRA Services FBO Bagwell, Joseph A.	190,028.48	3,179.98	186,848.50	2%
IRA Services FBO Barbieri, Allen	75,324.22	517.69	74,806.53	1%
IRA Services FBO Barney, Philip C.	99,740.42	621.11	99,119.31	1%
IRA Services FBO Bird, Michael R.	159,100.00	7,807.16	151,292.84	5%

Small Business Capital Receivership Investor Claims

Partner Name	Contributions	Net Distributions Received (1)	Net (Gain)/Loss	Percent Recovered
IRA Services FBO Blagof, Lisa Marie	60,984.96	382.94	60,602.02	1%
IRA Services FBO Cehovec, Elizabeth M. Roth	36,940.00	312.23	36,627.77	1%
IRA Services FBO Cehovec, Elizabeth	406,805.61	3,346.04	403,459.57	1%
IRA Services FBO Cohen, Carol Berman	223,953.40	308,451.40	(84,498.00)	138%
IRA Services FBO Cooper, Harry G	41,894.73	-	41,894.73	0%
IRA Services FBO Cooper, Nola B.	40,028.39	-	40,028.39	0%
IRA Services FBO Damon, Donald Larry	100,000.00	661.25	99,338.75	1%
IRA Services FBO Davis, Shirley J.	100,000.00	10,880.24	89,119.76	11%
IRA Services FBO Deng, Huazhen	66,000.00	432.21	65,567.79	1%
IRA Services FBO Dowd, M.A.	140,000.00	152,105.83	(12,105.83)	109%
IRA Services FBO Felix, Marie A.	40,500.00	332.00	40,168.00	1%
IRA Services FBO Felix, Michael W.	34,000.00	421.43	33,578.57	1%
IRA Services FBO Gallaway, Marilyn	72,059.72	81,536.24	(9,476.52)	113%
IRA Services FBO Graeve, Egbert	45,685.87	284.27	45,401.60	1%
IRA Services FBO Hoglan, Alice A.	61,592.43	-	61,592.43	0%
IRA Services FBO Jiang, Bo	56,694.04	470.66	56,223.38	1%
IRA Services FBO Kirkland, Barry	31,358.87	193.97	31,164.90	1%
IRA Services FBO Lee, Tyson T.	36,000.78	237.02	35,763.76	1%
IRA Services FBO Linders, David R.	5,700.00	38.23	5,661.77	1%
IRA Services FBO Lynch, Milton Terrence	49,710.17	314.44	49,395.73	1%
IRA Services FBO Mao, Jifeng	29,740.13	183.81	29,556.32	1%
IRA Services FBO McPhun, Victor	30,000.00	10,175.16	19,824.84	34%
IRA Services FBO Moison, Jerry E.	71,983.10	455.33	71,527.77	1%
IRA Services FBO Morris, Robert	80,000.00	664.48	79,335.52	1%
IRA Services FBO Nicholas Cabell	175,715.03	993.09	174,721.94	1%
IRA Services FBO Parkin, Glenda	33,498.16	36,446.60	(2,948.44)	109%
IRA Services FBO Patz, Kurt F.A.	24,700.00	166.04	24,533.96	1%
IRA Services FBO Pesner, Florence Louise	25,150.70	156.94	24,993.76	1%
IRA Services FBO Pesner, Samuel	61,982.45	388.34	61,594.11	1%
IRA Services FBO Petersen, Judith	796,069.80	65,830.53	730,239.27	8%
IRA Services FBO Petersen, Pete	313,703.84	10,324.69	303,379.15	3%
IRA Services FBO Poulter, Charles Duncan IRA #209405	40,132.41	267.53	39,864.88	1%
IRA Services FBO Prevedello, Robert Virgil	55,873.86	473.51	55,400.35	1%
IRA Services FBO Raineri, Syd J.	141,986.54	1,460.83	140,525.71	1%
IRA Services FBO Roe, John Ryan	25,000.00	155.90	24,844.10	1%
IRA Services FBO Seidman, Lawrence P.	25,000.00	157.95	24,842.05	1%
IRA Services FBO Sih, Helen H.	8,087.46	1,401.08	6,686.38	17%
IRA Services FBO Sih, Peter IRA#277824	101,500.00	12,175.64	89,324.36	12%
IRA Services FBO Smith, Karl Jay	200,000.00	1,469.11	198,530.89	1%
IRA Services FBO Steier, Steven Alan	50,000.00	162.33	49,837.67	0%
IRA Services FBO Steil, Jon	26,419.86	4,802.67	21,617.19	18%
IRA Services FBO Stewart, Carol	47,381.07	293.89	47,087.18	1%
IRA Services FBO Strelzin, Leonard	103,043.74	1,658.80	101,384.94	2%
IRA Services FBO Urman, Jeffrey D.	245,000.00	1,051.34	243,948.66	0%
IRA Services FBO Van Senten, Gerarda Maria	122,000.00	5,794.68	116,205.32	5%
IRA Services FBO Wakeman, William Act#177581	25,890.46	181.45	25,709.01	1%
Ivy and Allen Yu	200,000.00	206,509.36	(6,509.36)	103%
Ivy To	50,000.00	2,683.00	47,317.00	5%

Small Business Capital Receivership Investor Claims

Partner Name	Contributions	Net Distributions Received (1)	Net (Gain)/Loss	Percent Recovered
J.B. Yang Family Trust	50,000.00	275.19	49,724.81	1%
Jack Buchman	50,000.00	2,394.70	47,605.30	5%
Jacob Lesov	30,000.00	188.38	29,811.62	1%
James Chiang	40,000.00	263.73	39,736.27	1%
James K. Barron	75,000.00	4,072.76	70,927.24	5%
James Kern	165,609.99	30,943.04	134,666.95	19%
James M. Sagorac Jr.	300,000.00	323,003.20	(23,003.20)	108%
Jane Luthard Revocable Trust	50,000.00	10,352.44	39,647.56	21%
Jeanette F. and Martin D. Lavoie	200,000.00	2,029.18	197,970.82	1%
Jeff & Jane Shen Trust dtd 11/14/98	150,000.00	1,027.87	148,972.13	1%
Jeffrey R. Lai	100,000.00	812.37	99,187.63	1%
Jeffrey Urman or Marian Urman	55,000.00	535.41	54,464.59	1%
Jeffrey W. Abramson	400,000.00	40,105.10	359,894.90	10%
Jenny D. Tang	385,000.00	218,401.46	166,598.54	57%
Jerome Wiegert	200,000.00	238,159.03	(38,159.03)	119%
Jim & Sue Van Blarigan	510,000.00	198,004.13	311,995.87	39%
Jim and Sandy Bland	145,000.00	278.84	144,721.16	0%
Jim Leong	42,699.18	272.83	42,426.35	1%
Joan B. Cartal Revocable Trust	100,000.00	121,289.66	(21,289.66)	121%
Joan C. Teng	142,701.98	1,178.49	141,523.49	1%
Joanne Banks Living Trust	40,000.00	49,148.37	(9,148.37)	123%
Joe and Paige Korich	400,000.00	155,414.33	244,585.67	39%
Joe Segura	35,000.00	5,634.22	29,365.78	16%
John and Lena King	90,000.00	-	90,000.00	0%
John and Patricia Schuck	100,000.00	4,333.30	95,666.70	4%
John Escobar and Maria Escobar	30,000.00	12,297.93	17,702.07	41%
John McCarthy	280,000.00	1,837.14	278,162.86	1%
John P. and Jeanne Atno POD Elizabeth Hall and Emily Hall	217,600.00	1,352.10	216,247.90	1%
John P. and Jeanne Atno	25,000.00	164.92	24,835.08	1%
John Woo & Cindy Ng	100,000.00	656.38	99,343.62	1%
Johnson Chunsheng Chiang	25,000.00	611.17	24,388.83	2%
Jon W. Steil	125,000.00	68,044.65	56,955.35	54%
Jordan Mark Blanchard	50,000.00	-	50,000.00	0%
Jorette Bugna	100,000.00	3,521.27	96,478.73	4%
Joseph Lipovac & Joyce Lipovac Trustees	200,000.00	1,787.85	198,212.15	1%
Joyce Ann Flint	25,000.00	27,485.20	(2,485.20)	110%
Judith Abel	130,000.00	968.66	129,031.34	1%
Judith Lamarre	159,500.66	183,104.45	(23,603.79)	115%
Judy Stolte	65,000.00	776.08	64,223.92	1%
Julia M. Williams	75,000.00	85,457.22	(10,457.22)	114%
Junishi and Quingmin Wang	680,000.00	718,955.87	(38,955.87)	106%
K.M. and Indira Krishnappa	150,000.00	12,233.71	137,766.29	8%
Karen F.A. Fox	140,000.00	6,872.42	133,127.58	5%
Karl J. Smith	242,000.00	32,651.40	209,348.60	13%
Katherine Woo	25,000.00	160.50	24,839.50	1%
Kathryn E. Brown, Inc	100,000.00	104,279.48	(4,279.48)	104%
Kayvon Sotoudeh	3,800.00	27.34	3,772.66	1%
Ke Rui Lei and Yi Qun Zhou	129,200.00	874.03	128,325.97	1%

Small Business Capital Receivership Investor Claims

Partner Name	Contributions	Net Distributions Received (1)	Net (Gain)/Loss	Percent Recovered
Kevin and Patty Turner	84,148.19	98,722.43	(14,574.24)	117%
Khuzema A. Savai	25,000.00	158.29	24,841.71	1%
Kim Nguyen	143,000.00	111,639.25	31,360.75	78%
Kirkland Trust	75,000.00	471.06	74,528.94	1%
Koji Raymond Habu	2,000.00	13.61	1,986.39	1%
Krelle Family Trust	25,000.00	35,329.36	(10,329.36)	141%
Krishna & Jennifer W. Bhola	100,000.00	3,200.17	96,799.83	3%
Larry Minter	155,000.00	1,067.27	153,932.73	1%
Lawrence A. & Frances E. Heaton	116,000.00	7,636.10	108,363.90	7%
Le Felix Ventures	245,633.43	82,226.94	163,406.49	33%
Lee V. Emerson Revocable Trust	1,250,000.00	1,352,607.51	(102,607.51)	108%
Leo Family Trust	100,000.00	627.67	99,372.33	1%
Leonard Strelzin	200,000.00	8,339.13	191,660.87	4%
Levin Family Trust Childrens Trust	50,000.00	40,134.94	9,865.06	80%
Lillian J. Napoli	175,000.00	29,562.54	145,437.46	17%
Linda Espinoza	25,000.00	30,403.47	(5,403.47)	122%
Linda S. Wilson	50,000.00	53,739.02	(3,739.02)	107%
Lindner Family Trust	85,300.00	690.01	84,609.99	1%
Lloyd E. Eater	160,000.00	6,669.00	153,331.00	4%
Luna Family Trust	25,000.00	30,534.93	(5,534.93)	122%
Lupe Hernandez	25,000.00	27,923.78	(2,923.78)	112%
Lynn Zhu and Gao Liu	52,351.60	57,646.78	(5,295.18)	110%
M.J. LaGrone Revocable Trust	52,500.00	61,419.17	(8,919.17)	117%
Macan Singh	141,000.00	38,891.95	102,108.05	28%
Madolyn Faye Uriu	25,000.00	25,666.64	(666.64)	103%
Manigeh F. Nadimi	200,000.00	37,286.76	162,713.24	19%
Marc A. Huysentruyt	40,000.00	1,256.05	38,743.95	3%
Marcial Evan La Roque	200,000.00	1,294.85	198,705.15	1%
Marco A. Tostado	25,000.00	268.30	24,731.70	1%
Margaret M. Mosko	75,000.00	601.65	74,398.35	1%
Marilou Heckman	250,000.00	10,483.51	239,516.49	4%
Marilyn J. Anair/Amy Anair	110,000.00	122,495.66	(12,495.66)	111%
Mark Dalrymple	25,000.00	161.27	24,838.73	1%
Mark Murillo/Oralee Murillo	50,000.00	58,390.98	(8,390.98)	117%
Mark Sun Lin	25,000.00	157.92	24,842.08	1%
Martha Ferede	105,220.00	70,500.00	34,720.00	67%
Mary Esther Di Pietro	25,000.00	165.16	24,834.84	1%
Mary Jo Potter Trust Agreement	50,000.00	280.87	49,719.13	1%
Mary Sung	51,086.25	26,585.04	24,501.21	52%
Masayoshi & Sanae Habu	82,000.00	564.93	81,435.07	1%
Mason Family Trust	100,000.00	114,279.56	(14,279.56)	114%
Matthew A. & Stephaney J. Tunney 2001 Trust Dated 10/12/2001 & Any Amendments Thereto	200,000.00	681.68	199,318.32	0%
McDowell Trust dtd 6/27/00	230,000.00	2,128.13	227,871.87	1%
Mener G. Frades	17,000.00	17,863.13	(863.13)	105%
Merrily G. Parker, Ttee Nathalie F. Gross Trust	195,000.00	1,483.42	193,516.58	1%
Merville Shaw	70,000.00	86,030.01	(16,030.01)	123%
Michael & Catherine Connors	175,000.00	15,162.26	159,837.74	9%

Small Business Capital Receivership Investor Claims

Partner Name	Contributions	Net Distributions Received (1)	Net (Gain)/Loss	Percent Recovered
Michael and Martha Renner	100,000.00	35,119.20	64,880.80	35%
Michael Gagnon	50,000.00	983.77	49,016.23	2%
Michael K. Griswold	25,000.00	3,606.75	21,393.25	14%
Mike & Guity Mirza	1,000,000.00	65,782.84	934,217.16	7%
Mikel S. Halliwell	50,000.00	-	50,000.00	0%
Millenium Trust Co. Cust FBO Equity Index Managed	400,000.00	-	400,000.00	0%
Millennium Trust Company FBO Jon W. D'Alessio	50,000.00	321.45	49,678.55	1%
Milton T. Lynch TTEE The Lynch Family Tr dtd 11/13/90	50,000.00	786.20	49,213.80	2%
Miu Ying Tsang	25,000.00	3,518.51	21,481.49	14%
Monique Bjorndal	484,209.44	58,039.52	426,169.92	12%
Moore Family Trust	75,000.00	161.08	74,838.92	0%
Nabeel Ahmed	55,000.00	561.23	54,438.77	1%
Naghmeh Sarkeshik	75,000.00	36,410.46	38,589.54	49%
Natalie Taaffe Feathers, Custodian	245.12	1.91	243.21	1%
Nicholas Cabell	155,000.00	2,059.05	152,940.95	1%
Nicola Perrone	140,000.00	14,038.78	125,961.22	10%
Nilendu Sekhar Bagchi	35,000.00	226.95	34,773.05	1%
Nilo & Juduth Zaratan	70,000.00	484.01	69,515.99	1%
Ning Sung	121,111.24	16,778.40	104,332.84	14%
Nocera Rev Sep Prop Trust	50,000.00	332.33	49,667.67	1%
Nyberg Revocable Trust	25,000.00	163.91	24,836.09	1%
Olga and Carman Smith	50,000.00	9,227.15	40,772.85	18%
Olivia S. Hone	75,000.00	-	75,000.00	0%
Orlando Escobar	120,000.00	941.36	119,058.64	1%
Ovadia Trust	40,000.00	253.26	39,746.74	1%
Passman Family Revocable Trust	50,000.00	9,955.64	40,044.36	20%
Patricia F. Pitts	25,000.00	-	25,000.00	0%
Paula S. Klug Living Trust	100,000.00	2,841.98	97,158.02	3%
Pauline Schwartz	50,000.00	1,632.83	48,367.17	3%
PENSCO Trust FBO P.F. Anderson IRA	15,113.50	19,376.00	(4,262.50)	128%
Perone Solo 401(k)	25,000.00	172.78	24,827.22	1%
Pesner Family Revocable Trust dtd 08/03/20011	18,884.82	119.76	18,765.06	1%
Peter Haas	25,000.00	26,657.84	(1,657.84)	107%
Peter N. Chumo II and/or Gloriana B. Chumo	350,000.00	2,646.95	347,353.05	1%
Phillip Heller	60,000.00	62,332.60	(2,332.60)	104%
Phillip J. & Joyce D. Bach	65,000.00	7,064.03	57,935.97	11%
Phillip Tirey	208,847.00	157,583.63	51,263.37	75%
Pingyu & Carolyn Liu	585,876.44	4,017.06	581,859.38	1%
Provident Credit Union as Custodian FBO Richard White IRA	50,000.00	54,876.87	(4,876.87)	110%
R. Peter Griffith Cust Laura C. Griffith UTMA CA	29,850.06	257.33	29,592.73	1%
R. Peter Griffith Cust Linnea M. Griffith UTMA CA	41,317.69	357.68	40,960.01	1%
R. Peter Griffith DDS Cash Balance Plan dated 01/01/07	240,000.00	2,236.00	237,764.00	1%
R. Peter Griffith DDS Profit Sharing 401(K) Plan	350,801.32	2,956.46	347,844.86	1%
R.B. Williams, Inc. Defined Benefit Plan	450,000.00	21,218.50	428,781.50	5%
Rachel Chen & Xing Zhao	50,000.00	52,744.92	(2,744.92)	105%
Rahmatollah Kashef	436,200.00	483,477.89	(47,277.89)	111%
Raineri 2001 Living Trust	65,000.00	443.03	64,556.97	1%
Randall & Maile Williams Revocable Trust, dtd 12/7/00	50,000.00	6,349.86	43,650.14	13%

Small Business Capital Receivership Investor Claims

Partner Name	Contributions	Net Distributions Received (1)	Net (Gain)/Loss	Percent Recovered
Ray and Juanita Johnson	25,000.00	25,977.61	(977.61)	104%
Raymond H. Trembath	51,000.00	1,831.03	49,168.97	4%
Rhona Leibof	100,000.00	817.59	99,182.41	1%
Richard A. and Linda G. Benson	25,000.00	167.59	24,832.41	1%
Richard and Claudia Guzman	114,232.10	119,294.66	(5,062.56)	104%
Richard J. Foglia	100,000.00	106,892.25	(6,892.25)	107%
Richard L. and Margaret M. Jones	60,000.00	545.57	59,454.43	1%
Richard M. Wilcox	50,000.00	373.47	49,626.53	1%
Richey Survivors Trust	211,000.00	229,032.92	(18,032.92)	109%
Rita L. Gilmore, TTEE	75,000.00	492.10	74,507.90	1%
Robert A. Luenberger	200,000.00	-	200,000.00	0%
Robert and Mary Prevedello	25,000.00	159.65	24,840.35	1%
Robert Aulgur/Corrine Shelly Aulgur	100,000.00	108,055.02	(8,055.02)	108%
Robert C. & Barbara M. Gilbeau	75,000.00	80,019.86	(5,019.86)	107%
Robert L Dale & Patricia J Dale Living Trust as Amended	25,000.00	155.90	24,844.10	1%
Robert L. Winters Liv Tr u/a dtd 3/7/89	25,000.00	357.72	24,642.28	1%
Robert Leef	50,000.00	315.46	49,684.54	1%
Robert M. Lowen, M.D., Inc.	256,965.54	299,360.47	(42,394.93)	116%
Robert Morris	95,000.00	871.10	94,128.90	1%
Robert S. Ferguson, Jr.	25,000.00	-	25,000.00	0%
Robert Swanbeck	50,000.00	1,261.96	48,738.04	3%
Roger Wong Mulley c/o William Jordan Associates	100,000.00	3,378.57	96,621.43	3%
Ron Gordon Rep Payee FBO Rebecca A. Berg	25,000.00	157.42	24,842.58	1%
Ron Gordon	150,000.00	5,988.31	144,011.69	4%
Ron Labetich Co., Inc., Profit Sharing Plan	50,000.00	4,581.36	45,418.64	9%
Ronald A. Young	45,000.00	288.64	44,711.36	1%
Ronald and Mary Pierceall	65,000.00	17,400.00	47,600.00	27%
Ronald J. Thompson	400,000.00	3,402.66	396,597.34	1%
Rosemary T. Rushka, Trustee Rushka Family Trust	25,000.00	166.04	24,833.96	1%
Russell L. Varenkamp, Jr. and Colleen E. Varenkamp	149,670.00	25,142.40	124,527.60	17%
Samuel B. Shueh & Lilie Shueh, Shueh Family Trust	75,000.00	5,116.46	69,883.54	7%
Sandra Khoury	25,000.00	157.29	24,842.71	1%
Sarwan Wason	375,000.00	33,288.14	341,711.86	9%
Sauer Family Trust	180,000.00	194,022.90	(14,022.90)	108%
Scott Hutchinson	68,846.48	5,550.51	63,295.97	8%
Sebastian Gerner	76,195.15	77,793.87	(1,598.72)	102%
Sepideh Sotoudeh	21,945.27	150.74	21,794.53	1%
Sharmila Mukherji	30,699.30	195.04	30,504.26	1%
Sheets Family Trust	150,000.00	164,171.36	(14,171.36)	109%
Sheila Mackay	25,000.00	28,389.79	(3,389.79)	114%
Shiang-Meei Heh	100,000.00	649.57	99,350.43	1%
Shohei Paul Habu	2,000.00	13.61	1,986.39	1%
Shyam Subodh Toprani	50,000.00	427.96	49,572.04	1%
Sidney & Lila Anderson Family Trust Dtd June 19, 2000	25,000.00	1,276.88	23,723.12	5%
Sih Revocable Trust	124,700.00	987.36	123,712.64	1%
Sinclair Family Tr Dtd 7/8/88	30,000.00	188.68	29,811.32	1%
Solomon G. Haile	52,043.66	52,954.51	(910.85)	102%

Small Business Capital Receivership Investor Claims

Partner Name	Contributions	Net Distributions Received (1)	Net (Gain)/Loss	Percent Recovered
Stanley M. Johnson & Ileana V. Johnson Family Trust dtd 5/16/97	50,000.00	6,911.57	43,088.43	14%
Stanley M. Johnson	25,000.00	173.02	24,826.98	1%
Stella S.F. Liu	43,000.00	-	43,000.00	0%
Stephan Hengstler	180,084.76	85,664.91	94,419.85	48%
Stephanie Dao	123,496.43	30,915.94	92,580.49	25%
Stephen Blair	25,000.00	179.75	24,820.25	1%
Stephen D. Pahl	50,000.00	-	50,000.00	0%
Stephen J. St. Clair	200,000.00	157,986.17	42,013.83	79%
Subodh Toprani	950,000.00	24,134.25	925,865.75	3%
Sukumar Mukherji & Sharmila Mukherji Revocable Trust	30,000.00	203.07	29,796.93	1%
Sukumar Mukherji	99,882.53	712.59	99,169.94	1%
Susan B. Coffey	80,000.00	4,518.32	75,481.68	6%
Syd & Joyce Raineri TTEES The Raineri Living Trust	225,000.00	38,356.20	186,643.80	17%
Taylor Family Trust	160,000.00	183,156.68	(23,156.68)	114%
TD Ameritrade - NSA Dept FBO-N. Feathers	22,500.00	170.20	22,329.80	1%
TD Ameritrade - NSA Dept, FBO: M. Galloway	13,885.90	15,359.10	(1,473.20)	111%
TD Ameritrade - NSA Dept., FBO: James T. Cramer	100,000.00	124,578.69	(24,578.69)	125%
TD Ameritrade FBO Levin, Stewart IRA	90,000.00	560.56	89,439.44	1%
TD Ameritrade NSA Dept.,FBO Carmen J. Daulton	75,000.00	94,394.96	(19,394.96)	126%
TD Ameritrade, Inc., NSA Dept. FBO T.L. Neal	300,000.00	327,068.96	(27,068.96)	109%
Te Family Trust	30,000.00	208.20	29,791.80	1%
Terence & Kathleen Lacey	110,000.00	862.47	109,137.53	1%
Terese M. Dewing, TTEE The Hunsaker Family Trust	450,014.79	130,906.63	319,108.16	29%
The Lauri E. Fried-Lee and Donald T. Lee 2008 Trust	50,000.00	1,115.78	48,884.22	2%
The Levin Asset Trust, Cary Levin, Stewart Levin, TRUSTEES	300,000.00	265,767.76	34,232.24	89%
The Mark Bingham Foundation	71,577.85	528.80	71,049.05	1%
The Pete & Judith Petersen Living Trust	89,401.00	77,728.90	11,672.10	87%
Thiagarajan Tangavelu & Pavany Periasamy	52,000.00	354.69	51,645.31	1%
Thomas and Cathy Parkhurst	100,000.00	101,517.76	(1,517.76)	102%
Thomas and Nancy Yang	30,000.00	30,960.56	(960.56)	103%
Tianling Chen	25,000.00	25,598.27	(598.27)	102%
Tiffany Woo	25,000.00	160.50	24,839.50	1%
Tin Thi To	150,000.00	160,302.50	(10,302.50)	107%
TMC Development Corp	100,000.00	105,937.42	(5,937.42)	106%
Todd Petersen and Judith Petersen	47,937.00	408.37	47,528.63	1%
Trust of Michael and Carol Cohen	200,000.00	235,976.76	(35,976.76)	118%
Tsz-Kin Kwok	369,839.88	223,027.13	146,812.75	60%
Tu D. or Hoan N. Vu	180,000.00	192,078.17	(12,078.17)	107%
Tunberg Testamentary Trust	300,000.00	386,710.97	(86,710.97)	129%
Twila Allen Miller Trust	55,000.00	59,337.99	(4,337.99)	108%
Vahid & Sepideh Sotoudeh	51,800.00	10,847.61	40,952.39	21%
Vahid Sotoudeh	45,959.00	319.90	45,639.10	1%
Valencia Family Trust	135,000.00	140,270.13	(5,270.13)	104%
Vera Bogdan	25,000.00	25,970.26	(970.26)	104%
Vern & Kathy Hansen	150,000.00	153,526.04	(3,526.04)	102%
Victor J. Armbrust Living Trust	250,000.00	22,531.64	227,468.36	9%

Small Business Capital Receivership Investor Claims

Partner Name	Contributions	Net Distributions Received (1)	Net (Gain)/Loss	Percent Recovered
Vincent & Kenneth Turner, TTEE FT Turner Declaration of Tr Agmt dtd 12/23/91	190,000.00	6,805.15	183,194.85	4%
Vincent C. Moyer	25,000.00	163.68	24,836.32	1%
Virginia C. Barnes	200,000.00	1,288.89	198,711.11	1%
Vivek Agarwal	79,750.00	591.38	79,158.62	1%
W. Ronald Raecker	240,000.00	35,309.33	204,690.67	15%
Wahid Tadros	500,000.00	-	500,000.00	0%
Walter & Grace Patapoff	350,000.00	74,452.24	275,547.76	21%
Weisbart 1986 Family Trust	75,000.00	720.42	74,279.58	1%
Wendi J. Dick	80,000.00	508.40	79,491.60	1%
White Revocable Trust	118,000.00	137,710.34	(19,710.34)	117%
Wiech Linving Trust Dtd 8/7/86	30,000.00	188.68	29,811.32	1%
Willard E. Fee, Jr.	200,000.00	1,571.98	198,428.02	1%
William & Tracelene Moison Trust established May 5, 1998	100,000.00	6,783.29	93,216.71	7%
William C. & Karen L.S. Kao, Trustees	233,837.22	11,737.70	222,099.52	5%
William C. & Victoria L. Wakeman, Sr.	75,000.00	718.81	74,281.19	1%
WJA Secure Income Fund, LLC	100,000.00	646.48	99,353.52	1%
Wm. C. & Sally S. Slocum, Trustees	335,000.00	2,655.86	332,344.14	1%
Wong/Linn Family Trust	30,000.00	34,239.95	(4,239.95)	114%
Xiao Qin (Charlie) Zha	25,584.10	15,822.09	9,762.01	62%
Xiaodong Wang	25,000.00	24,350.24	649.76	97%
Xinhong Huang & Datong Meng	100,000.00	115,451.84	(15,451.84)	115%
Yan Cindy Kwok and Frank Xiaoguang Han	25,000.00	158.11	24,841.89	1%
Yeh Family Trust	355,000.00	350,330.07	4,669.93	99%
Yi Qun & Li Qun Zhou	25,000.00	215.27	24,784.73	1%
Yi Qun Zhou	107,999.24	371.11	107,628.13	0%
Yinge Qian and Grace Wu	25,000.00	2,822.58	22,177.42	11%
Yoko Iriyama, Exectutrix for the Estate of Takeshi Omura	200,000.00	11,356.67	188,643.33	6%
Yokuyo and Aaron K. Haugen	1,380,000.00	8,749.93	1,371,250.07	1%
Younan Lu and Lijian Du	50,000.00	32,210.04	17,789.96	64%
Ysabel and Barbara Kuang	50,000.00	154.82	49,845.18	0%
Yu Family Trust dtd August 27, 1996	50,000.00	325.49	49,674.51	1%
Yuki Tuttle Trust dated 11/1/2010	100,000.00	3,485.42	96,514.58	3%
Zaheda Shaikh	42,570.00	306.02	42,263.98	1%
Zhenglian Cai	25,000.00	26,741.77	(1,741.77)	107%
Zhuo Ling	96,000.00	717.39	95,282.61	1%
	57,391,525.80	17,884,092.12	39,507,433.68	

(1) This figure reflects all payments received by each investor and takes into account distributions that were transferred between the Funds.

EXHIBIT B

Name of Claimant		Basis	Amount Filed	Amount Approved	Form Rcvd	Notes	Requested Action
Stephen D Pahl	94022	Other	\$ 53,516.44	\$ -	20-Mar	This is an investor and has submitted an investor claim form. The dollar amount is his current stated balance. He does not provide back up.	Disallow
Express Printing & Graphics	94089	Goods Sold	\$ 3,173.01	\$ 3,173.01	19-Mar	Invoice included	Allow
B.F. van Rijn & Associates Inc.	92003	Services	\$ 1,000.00	\$ 1,000.00	19-Mar	Invoice included	Allow
Young, Craig & Co. LLP	94040	Services	\$ 4,451.23	\$ 3,981.00	4-Mar	Original invoice \$3,981 the balance is finance charges. This was for work representing SBCC in IRS audit for 2009	Disallow finance charges only
Robert French	96161	Services	\$ 4,050.00	\$ 4,050.00	28-Feb	Invoice included	Allow
Marlin Business Bank		Goods Sold	\$ 11,119.39	\$ -	2-Apr	Seeking 39 months of payment based on a broken lease, they received the Xerox machine back in Oct. 2012	Disallow
Dun & Bradstreet	8054	Services	\$ 1,250.00	\$ 1,250.00	22-Apr	Invoice included. Fourth installment payment of contract. Last payment was received June 14th. Payment is for services from Sept to Dec 2012 (post receiver).	Allow
Small Business Lending	93446	Comp	\$ 24,522.50	\$ -	25-Apr	Owed two referral fees on 504 2nds, however the CDC paid the fees to Golden State Capital and therefore not under the Receivership Entities	Disallow
Spiegel Accountancy Corp.		Services	\$ 9,161.45	\$ 8,405.00	29-Apr	Invoice for \$8405 plus finance charges	Disallow finance charges only
California Business Bank	94105-3493	Other	\$ 2,027,306.50	\$ -	9-May		Disallow
Natalie Feathers	94024	Emp	\$ 22,500.00	\$ -	8-May	Claim for \$7,500 in unpaid wages for 06/15/2013-6/30/12 and \$15,000 for violating CA labor laws	Disallow
Rain Defense, Inc.	94501	Services	\$ 1,244.42	\$ 764.42	29-Jul	Invoice for \$764.42, Finance Charges of \$480 added from 5/11/2012-7/11/2013. Roof repairs made at Sweetfingers Restaurant	Disallow finance charges only
Foley & Lardner LLP	94304-1013	Services	\$ 3,189.50	\$ 3,189.50	10-May	Statement for work from April 1, 2012-June 30, 2012 - Whisky Junction	Allow
Foley & Lardner LLP	94304-1013	Services	\$ 70,502.80	\$ 70,502.80	10-May	Statement for work from March 1, 2012-June 30, 2012 - SBCC	Allow
U.S. Small Business Administration	20416		\$ 24,181,665.40	\$ -		Tom and David reviewing detail	Disallow
Mark Feathers	94024	Emp	\$ 500,000.00	\$ -	13-May	Paid in Capital	Disallow
IPF			\$ 32,000,000.00	\$ -	13-May	Filed by Mark Feathers on behalf of the fund	Disallow
SBC PF			\$ 12,000,000.00	\$ -	13-May	Filed by Mark Feathers on behalf of the fund	Disallow
SBC SCMF			\$ 3,000,000.00	\$ -	13-May	Filed by Mark Feathers on behalf of the fund	Disallow
			\$ 73,918,652.64	\$ 96,315.73			

EXHIBIT C

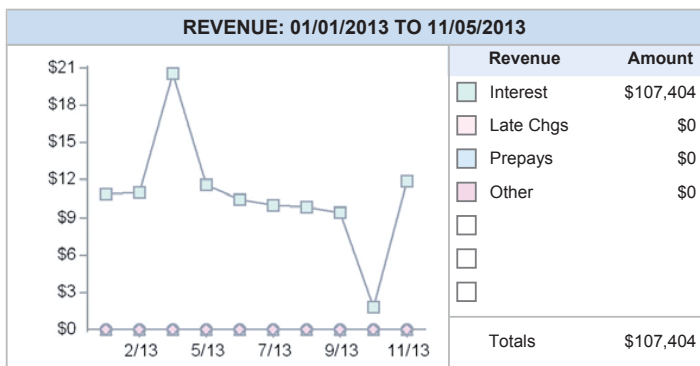
LENDER STATEMENT OF ACCOUNT

COMPANY	
Small Business Capital, LLC 3 Park Plaza, Suite 550 Irvine CA 92614 (650) 559-5601	

ACCOUNT NO.	CABUSINESS
STATEMENT DATE	11/5/2013
STATEMENT PERIOD	01/01/2013 - 11/05/2013
PORTFOLIO BALANCE	\$1,165,448.30
PORTFOLIO YIELD	6.000%
INTEREST PAID IN 2013	\$107,404.03

LENDER	
California Business Bank 800 W. 6th St., Suite 1000 Los Angeles CA 90017	

Please advise us immediately of any discrepancies in the transactions or investment activity on your statement of account or if you contemplate changing your address. When making inquiries by telephone or in writing please give your account number. We urge you to keep this statement with your investment records.



INVESTMENT PORTFOLIO AS OF 11/05/2013									
Loan Account	Borrower Name	Pct Owned	Interest Rate	Maturity Date	Term Left	Next Payment	Regular Payment	Loan Balance	
4185705004	Martin A. Neely & Connie Wu 1998 Family Trust	15.000%	6.000%	09/01/2035	0		\$0.00	\$0.00	
4228255001	Charles A. Pitts, Pamela S. Pitts and Power Brake Exch	15.000%	6.000%	10/01/2035	263	11/01/2013	\$1,103.76	\$161,751.71	
4561065007	Z & H Happy Hands Corporation dba Happy Hands Car	15.000%	6.000%	03/18/2036	268	11/01/2013	\$1,799.56	\$266,188.87	
4563365007	Peninsula Air Conditioning, Inc.	15.000%	6.000%	04/01/2021	89	08/01/2012	\$1,350.60	\$111,880.65	
4642285005	The Ali Salkhi and Fatemah Salkhi 1993 Revocable Far	15.000%	6.000%	07/01/2036	0		\$0.00	\$0.00	
4689375005	TRC Holdings, LLC	15.000%	6.000%	08/05/2036	273	12/01/2013	\$1,311.08	\$194,881.83	
4717905007	The Ali Salkhi & Fatemah Salkhi 1993 Revocable Famil	15.000%	6.000%	08/04/2036	0		\$0.00	\$0.00	
4960205009	Intervention 911	15.000%	6.000%	11/21/2036	276	12/01/2013	\$704.54	\$105,267.15	
4963625001	Vaidotas Vaitys & Judith Miltner-Vaitys Family Trust dtd	15.000%	6.000%	11/29/2036	276	11/01/2013	\$751.00	\$112,473.69	
5024485003	Alexis Readinger	15.000%	6.000%	01/12/2037	278	12/01/2013	\$451.82	\$67,876.98	
5030595008	MCW Assoc Inc / Master Car Wash	15.000%	6.000%	01/24/2037	0		\$0.00	\$0.00	
5044695004	The Kellerman Family Trust dated June 15, 1995 - Sun	15.000%	6.000%	02/01/2037	279	11/01/2013	\$963.65	\$145,127.42	
							Current Portfolio Yield: 6.000%	\$8,436.01	\$1,165,448.30

FUNDING ACTIVITY				
Transaction Date	Reference	Loan Account	Borrower Name	Amount Funded
				\$0.00

ACCOUNT ACTIVITY									
Transaction Date	Check# or Reference	Loan Account	Transaction Amount	Distribution					
				Serv. Fees	Interest	Principal	Charges	Other	Trust
01/14/2013	01141301	4689375005	\$1,311.08		\$893.60	\$417.48			
01/14/2013	01141301	5024485003	\$451.81		\$322.36	\$129.45			
01/14/2013	01141301	4185705004	\$1,062.59		\$817.47	\$245.12			
01/14/2013	01141301	4960205009	\$703.58		\$571.92	\$131.66			