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**UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF CALIFORNIA**

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

vs.

SMALL BUSINESS CAPITAL CORP.;
MARK FEATHERS; INVESTORS PRIME
FUND, LLC; and SBC PORTFOLIO
FUND, LLC,

Defendants.

Case No. CV12-03237

**[PROPOSED] ORDER APPROVING
RECEIVER'S FIFTH INTERIM REPORT**

Ctrm: 4 - 5th Floor
Judge: Hon. Edward J. Davila

1 The Court having considered the Fifth Interim Report ("Report") of Thomas A. Seaman
2 ("Receiver"), Court-appointed permanent receiver for Small Business Capital Corp., Investors
3 Prime Fund, LLC, SBC Portfolio Fund, LLC, and their subsidiaries and affiliates, and good cause
4 appearing therefor, hereby orders as follows:

- 5 1. The Report is approved;
- 6 2. The receivership shall continue pursuant to the Permanent Injunction Order entered
7 on July 10, 2012, and additional orders of the Court; and
- 8 3. The Receiver's Sixth Interim Report shall be filed on or before July 15, 2013.

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10 Dated: _____

Hon. Edward J. Davila
Judge, United States District Court

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